

***Integrative Healing***  
**Jenny Crissman MS, L. Ac.**  
**6536 Telegraph Avenue, Suite A201**  
**Oakland, CA 94609**  
**510.595.0700**  
**License AC #8897**

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**City/State/Zip:** \_\_\_\_\_

**Date of Birth:** \_\_\_\_\_

**Height:** \_\_\_\_\_ **Weight:** \_\_\_\_\_

**Sex:** \_\_\_\_\_

**Home Phone:** \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_

**Work Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Employer:** \_\_\_\_\_

**Emergency Contact:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Insurance:** \_\_\_\_\_

**Policy Number:** \_\_\_\_\_

**Group Number:** \_\_\_\_\_

**How did you hear about us?** \_\_\_\_\_

***THANK YOU!***

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**FINANCIAL AGREEMENT**

By signing this document, I acknowledge that I am about to receive health care services and understand that I am directly responsible for all my health care bills incurred at this office for services rendered.

This agreement is made solely for the provider's protection. The provider may agree to wait for payment providing that there continues to be a reasonable probability (determined by the provider) that payment will be made either by insurance proceeds or out of the settlement of liability. If claims are denied however, the patient is responsible for payment in full.

PATIENT

SIGNATURE

(parent/guardian if a minor)

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DATE

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PATIENT NAME:

### ARBITRATION AGREEMENT

**Article 1: Agreement to Arbitrate:** It is understood that any dispute as to medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by submission to arbitration as provided by California and federal law, and not by a lawsuit or resort to court process except as state and federal law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a jury, and instead are accepting the use of arbitration.

**Article 2: All Claims Must be Arbitrated:** It is also understood that any dispute that does not relate to medical malpractice, including disputes as to whether or not a dispute is subject to arbitration, will also be determined by submission to binding arbitration. It is the intention of the parties that this agreement bind all parties as to all claims, including claims arising out of or relating to treatment or services provided by the health care provider including any heirs or past, present or future spouse(s) of the patient in relation to all claims, including loss of consortium. This agreement is also intended to bind any children of the patient whether born or unborn at the time of the occurrence giving rise to any claim. This agreement is intended to bind the patient and the health care provider and/or other licensed health care providers or preceptorship interns who now or in the future treat the patient while employed by, working or associated with or serving as a back-up for the health care provider, including those working at the health care provider's clinic or office or any other clinic or office whether signatories to this form or not.

All claims for monetary damages exceeding the jurisdictional limit of the small claims court against the health care provider, and/or the health care provider's associates, association, corporation, partnership, employees, agents and estate, must be arbitrated including, without limitation, claims for loss of consortium, wrongful death, emotional distress, injunctive relief, or punitive damages.

**Article 3: Procedures and Applicable Law:** A demand for arbitration must be communicated in writing to all parties. Each party shall select an arbitrator (party arbitrator) within thirty days and a third arbitrator (neutral arbitrator) shall be selected by the arbitrators appointed by the parties within thirty days thereafter. The neutral arbitrator shall then be the sole arbitrator and shall decide the arbitration. Each party to the arbitration shall pay such party's pro rata share of the expenses and fees of the neutral arbitrator, together with other expenses of the arbitration incurred or approved by the neutral arbitrator, not including counsel fees, witness fees, or other expenses incurred by a party for such party's own benefit.

Either party shall have the absolute right to bifurcate the issues of liability and damage upon written request to the neutral arbitrator.

The parties consent to the intervention and joinder in this arbitration of any person or entity that would otherwise be a proper additional party in a court action, and upon such intervention and joinder any existing court action against such additional person or entity shall be stayed pending arbitration.

The parties agree that provisions of the California Medical Injury Compensation Reform Act shall apply to disputes within this arbitration agreement, including, but not limited to, sections establishing the right to introduce evidence of any amount payable as a benefit to the patient as allowed by law (Civil Code 3333.1), the limitation on recovery for non-economic losses (Civil Code 3333.2), and the right to have a judgment for future damages conformed to periodic payments (CCP 667.7). The parties further agree that the Commercial Arbitration Rules of the National Arbitration Form shall govern any arbitration conducted pursuant to this Arbitration Agreement.

**Article 4: General Provision:** All claims based upon the same incident, transaction or related circumstances shall be arbitrated in one proceeding. A claim shall be waived and forever barred if (1) on the date notice thereof is received, the claim, if asserted in a civil action, would be barred by the applicable legal statute of limitations, or (2) the claimant fails to pursue the arbitration claim in accordance with the procedures prescribed herein with reasonable diligence.

**Article 5: Revocation:** This agreement may be revoked by written notice delivered to the health care provider within 30 days of signature and if not revoked will govern all professional services received by the patient and all other disputes between the parties.

**Article 6: Retroactive Effect:** If patient intends this agreement to cover services rendered before the date it is signed (for example, emergency treatment) patient should initial here. \_\_\_\_\_ Effective as of the date of first professional services.

If any provision of this Arbitration Agreement is held invalid or unenforceable, the remaining provisions shall remain in full force and shall not be affected by the invalidity of any other provision. I understand that I have the right to receive a copy of this Arbitration Agreement. By my signature below, I acknowledge that I have received a copy.

**NOTICE: BY SIGNING THIS CONTRACT, YOU ARE AGREEING TO HAVE ANY ISSUE OF MEDICAL MALPRACTICE DECIDED BY NEUTRAL ARBITRATION, AND YOU ARE GIVING UP YOUR RIGHT TO A JURY OR COURT TRIAL. SEE ARTICLE 1 OF THIS CONTRACT.**

PATIENT SIGNATURE **X** (Date)

(Or Patient Representative)

(Indicate relationship if signing for patient)

OFFICE SIGNATURE **X** (Date)

**ALSO SIGN THE INFORMED CONSENT ON REVERSE SIDE**

## ACUPUNCTURE INFORMED CONSENT TO TREAT

I hereby request and consent to the performance of acupuncture treatments and other procedures within the scope of the practice of acupuncture on me (or on the patient named below, for whom I am legally responsible) by the acupuncturist indicated below and/or other licensed acupuncturists who now or in the future treat me while employed by, working or associated with or serving as back-up for the acupuncturist named below, including those working at the clinic or office listed below or any other office or clinic, whether signatories to this form or not.

I understand that methods of treatment may include, but are not limited to, acupuncture, moxibustion, cupping, electrical stimulation, Tui-Na (Chinese massage), Chinese herbal medicine, and nutritional counseling. I understand that the herbs may need to be prepared and the teas consumed according to the instructions provided orally and in writing. The herbs may be an unpleasant smell or taste. I will immediately notify a member of the clinical staff of any unanticipated or unpleasant effects associated with the consumption of the herbs.

I have been informed that acupuncture is a generally safe method of treatment, but that it may have some side effects, including bruising, numbness or tingling near the needling sites that may last a few days, and dizziness or fainting. Burns and/or scarring are a potential risk of moxibustion and cupping, or when treatment involves the use of heat lamps. Bruising is a common side effect of cupping. Unusual risks of acupuncture include spontaneous miscarriage, nerve damage and organ puncture, including lung puncture (pneumothorax). Infection is another possible risk, although the clinic uses sterile disposable needles and maintains a clean and safe environment.

I understand that while this document describes the major risks of treatment, other side effects and risks may occur. The herbs and nutritional supplements (which are from plant, animal and mineral sources) that have been recommended are traditionally considered safe in the practice of Chinese Medicine, although some may be toxic in large doses. I understand that some herbs may be inappropriate during pregnancy. Some possible side effects of taking herbs are nausea, gas, stomachache, vomiting, headache, diarrhea, rashes, hives, and tingling of the tongue. I will notify a clinical staff member who is caring for me if I am or become pregnant.

I do not expect the clinical staff to be able to anticipate and explain all possible risks and complications of treatment, and I wish to rely on the clinical staff to exercise judgment during the course of treatment which the clinical staff thinks at the time, based upon the facts then known is in my best interest. I understand that results are not guaranteed.

I understand the clinical and administrative staff may review my patient records and lab reports, but all my records will be kept confidential and will not be released without my written consent.

By voluntarily signing below, I show that I have read, or have had read to me, the above consent to treatment, have been told about the risks and benefits of acupuncture and other procedures, and have had an opportunity to ask questions. I intend this consent form to cover the entire course of treatment for my present condition and for any future condition(s) for which I seek treatment.

ACUPUNCTURIST NAME:

(Date)

PATIENT SIGNATURE

X

(Or Patient Representative)

(Indicate relationship if signing for patient)

**ALSO SIGN THE ARBITRATION AGREEMENT ON REVERSE SIDE**

**COMPREHENSIVE ACUPUNCTURE EXAMINATION**

NOTE: This is a confidential record of your medical history and will be kept in this office.  
Information contained here will not be released to any person without your authorization

NAME: \_\_\_\_\_ Date \_\_\_\_\_ Time \_\_\_\_\_ Account No \_\_\_\_\_

Birth Date: \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_

Major Complaint/s: \_\_\_\_\_  
\_\_\_\_\_

Other Complaint/s: \_\_\_\_\_  
\_\_\_\_\_

Date of onset (when you first noticed the problem)? \_\_\_\_\_

Pain is:  Minimal  Slight  Moderate  Severe

How long have you have this condition? \_\_\_\_\_

How you had this in the past?  Yes  No When? \_\_\_\_\_

What makes it better? \_\_\_\_\_

What makes it worse? \_\_\_\_\_

Is your condition:  Getting worse  Constant  Comes and Goes

Medications/Drugs/Herbs you are currently taking: \_\_\_\_\_  
\_\_\_\_\_

List Surgeries/Operations you have had and dates: \_\_\_\_\_  
\_\_\_\_\_

Date of your last physical examination: \_\_\_\_\_ By whom? \_\_\_\_\_

**MEDICAL HISTORY:** (Do you have or have you ever had)?

- Cancer  Diabetes  Epilepsy  Stroke  Kidney or bladder trouble  Gallstones  Ulcers  High Blood Pressure
- Chronic Fatigue  Hepatitis  Jaundice  Sudden Weight Loss  Sudden Weight Gain

Other: \_\_\_\_\_

**FAMILY HISTORY:** (Has any member of your family had any of the above)?  Yes  No If yes, which member and what did they have? \_\_\_\_\_

**ENERGY LEVEL:** High (Time of day) \_\_\_\_\_ Low (Time of day) \_\_\_\_\_

**STRESS:**  None  Moderate  Severe What causes it? \_\_\_\_\_

**SWEATING:**  Night sweats  Rarely sweat  Excess sweating \_\_\_\_\_

**CIRCULATION:** Feeling of  Hot  Cold What area? \_\_\_\_\_

- SKIN:**  Dry  Itchy  Moist/clammy  Burning  Changing moles or lumps (cysts/tumors)  Boils  Acne
- Frequent skins rashes  Hair loss/thinning  Dry scalp  Skin puffy/wrinkled  Bruises easily (black and blue spots)
- Hives Other: \_\_\_\_\_

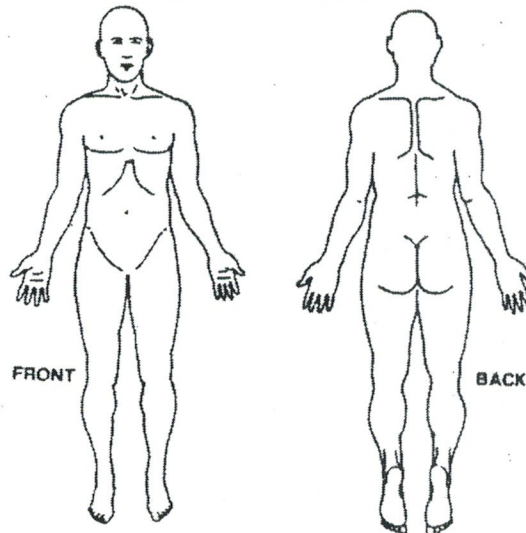
**SCARS:** (List ALL scars from accidents or surgeries) \_\_\_\_\_  
\_\_\_\_\_

**SLEEP PROBLEMS:**  Trouble falling asleep  Trouble staying asleep  Restful  Excess dreaming

Other: \_\_\_\_\_ How many hours do you sleep a night? \_\_\_\_\_

**HEAD:** Headaches (what area?) \_\_\_\_\_  Dizziness  Memory Loss  Loss of balance

PLEASE MARK YOUR AREAS OF PAIN



**EYES:**  Eye Pain  Dry Eyes  Blurred vision  Darkness under eyes Other: \_\_\_\_\_

**EARS:**  Poor hearing  Earaches  Ear discharge/infections  Ringing/buzzing in ears

Other: \_\_\_\_\_

**NOSE:**  Frequent nose bleeds  Sinus trouble  Frequent colds Other: \_\_\_\_\_

**THROAT:**  Sore throat  Hoarseness  Difficulty swallowing  Jaw problems  Teeth/gum problems  Swollen tongue

Other: \_\_\_\_\_

**CHEST:**  Hard to breathe  Wheezing  Shortness of breath  Mucus rattles when breathing  Trouble breathing at night

Pain/pressure in chest  Palpitations  Persistent cough  Coughing blood  Coughing phlegm

Sputum color: \_\_\_\_\_ Consistency: \_\_\_\_\_

Other: \_\_\_\_\_

**BLOOD PRESSURE:**  High  Low  Do not know

**BOWELS:**  Diarrhea  Constipation  Bloody stools  Black stools  Mucus in stools  Hemorrhoids

Lower bowel gas  Stools have foul odor  Colon problems Number of bowel movements a day: \_\_\_\_\_

Other: \_\_\_\_\_

**URINE:** Color: \_\_\_\_\_ Amount: \_\_\_\_\_ Frequent urination  Daytime  At night

Strong smelling urine  Hard to urinate  Pain or burning on urination  Blood in urine  Frequent infections

Water retention Other: \_\_\_\_\_

**MUSCULOSKELETAL:** Pain in:  Neck  Shoulder  Between shoulders  Arms/hands  Hip  Knee  Fingers

Big toe  Upper back  Mid back  Lower back  Bones sore/painful  Loss of grip  Swollen knees/elbows

Leg cramps at night  Weakness in legs  Weak ankles  Stiff all over  Tingling in feet  Painful joints  Bursitis

Muscles spasm/cramps  Loss of feeling in hands/feet Other: \_\_\_\_\_

**NEUROLOGICAL:**  Nervousness  Depressed  Easily irritated  Frequent crying  Worry/Anxiety  Mood swings

Memory confusion  Poor concentration  Suicidal  Tremors  Numbness/tingling in limbs  Poor coordination

Muscle weakness  Feel weak and shaky  Seizures  Neuralgia (nerve pain)  Shingles Other: \_\_\_\_\_

**FEMALES:** Pregnant?  Yes  No Last monthly period: \_\_\_\_\_ Last PAP test: \_\_\_\_\_

Form of birth control:  None  Pill Other: \_\_\_\_\_

Age started menstrual cycle: \_\_\_\_\_ Age stopped: \_\_\_\_\_  Menstrual Pain  Low backache

Irregular  Clotting  Heavy bleeding  Light scanty bleeding Color: \_\_\_\_\_

Water retention  Mood changes  Miss periods  Low or no sex drive  Painful breasts  Hot flashes

Food cravings Other: \_\_\_\_\_

Discharges:  Yellow  Thick  White  Odor  Itching  Liquid Other: \_\_\_\_\_

No. Pregnancies: \_\_\_\_\_ No. Deliveries: \_\_\_\_\_ No. Miscarriages: \_\_\_\_\_ No. Abortions: \_\_\_\_\_

No. Cesareans: \_\_\_\_\_ Operations:  Cervix  Uterus  Ovaries Other: \_\_\_\_\_

**MALES:**  Low sexual drive  Lack of sexual drive  Impotence  Ejaculation causes pain  Discharge

Pain or burning while urinating  Premature ejaculation  Prostate trouble Other: \_\_\_\_\_

**APPETITE:**  Excessive appetite  Poor appetite  Appetite keeps changing  Feel tired or weak if a meal is missed

Excessive thirst  Never thirsty Other: \_\_\_\_\_

Specific food cravings?  Yes  No If yes, what? \_\_\_\_\_

Other: \_\_\_\_\_

Do you use: Alcohol?  Yes  No Amount per week \_\_\_\_\_ Type \_\_\_\_\_  
 Tobacco?  Yes  No Packs per day \_\_\_\_\_ How many years \_\_\_\_\_

**DO YOU:**

Eat raw fruits or vegetables at least twice a day?  Yes  No  
 Eat green or yellow vegetables at least twice a day?  Yes  No  
 Eat frequently between meals?  Yes  No  
 Chew your food thoroughly before swallowing it?  Yes  No  
 Drink juice, milk or other drinks  
 instead of water when thirsty?  Yes  No  
 Always add salt at the table?  Yes  No

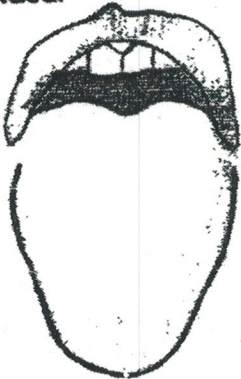
Eat meat or dairy products 2 or more times a day?  Yes  No  
 Eat the same foods almost every day?  Yes  No  
 Eat when you are not hungry?  Yes  No  
 Eat until you feel full?  Yes  No  
 Occasionally go on a "crash" diet?  Yes  No

Patient's Signature \_\_\_\_\_



**EXAMINATION**

**TONGUE:**



Color \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Coat \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Body \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**PULSE**

**RIGHT**

**LEFT**

**GENERAL CHARACTER**

**TEMPERATURE:** \_\_\_\_\_

**BLOOD PRESSURE:** \_\_\_\_\_

**APPEARANCE:**  Excellent  Good  Fair  Well-nourished  Undernourished  Debilitated  Thin

Husky  Overweight

**MOVEMENT:**  Guarded  Slow  Impaired  Needs assistance  Deformity \_\_\_\_\_

**SKIN COLOR:** \_\_\_\_\_ **FACIAL COLOR:** \_\_\_\_\_ **EYES:** \_\_\_\_\_

**AREA CLIMATE:** Body odors \_\_\_\_\_ Smell \_\_\_\_\_

**ABDOMEN (by palpation):**  Organ swelling  Masses  Hernia  Pain \_\_\_\_\_

**ABDOMINAL REFLEX(es):** \_\_\_\_\_

**ASSESSMENT/EVALUATION/FINDINGS:** (Internal, emotional, dietary, channel disorders, trauma, constitution, inactivity, overworked, etc.) \_\_\_\_\_

**EIGHT PRINCIPLES:** (Yin/Yang, Internal/External, Hot/Cold, Deficient/Excess) \_\_\_\_\_